

**Financial Services Company**  
GCC Daily Report



2025

**Research Department**

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# FSC Daily Report

11/02/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,854.09	0.6	3.9	22.8	21.2	3.6	3.0	1.68%
MSCI Emerging Markets Index	1,108.46	(0.0)	3.1	14.2	15.1	1.7	1.7	2.68%
MSCI FM FRONTIER MARKETS	546.50	(0.4)	2.6	-	12.1	0.2	1.6	4.12%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	596.90	0.8	4.8	11.1	13.9	1.7	1.7	3.90%
Muscat Stock Exchange MSX 30 Index	4,519.16	(0.3)	(1.3)	9.7	12.4	0.6	0.8	6.07%
Tadawul All Share Index	12,432.55	(0.3)	3.3	20.1	22.2	2.4	2.3	3.58%
Dubai Financial Market General Index	5,321.95	1.2	3.2	10.2	11.3	1.5	1.1	4.55%
FTSE ADX GENERAL INDEX	9,647.64	0.2	2.4	17.2	21.5	2.6	2.3	2.09%
Qatar Exchange Index	10,629.20	0.4	0.5	11.3	14.2	1.4	1.5	4.02%
Bahrain Bourse All Share Index	1,898.47	0.6	(4.4)	15.3	11.1	1.3	0.9	3.84%
Boursa Kuwait All Share Price Return Ir	7,959.41	0.2	8.1	20.6	20.8	1.9	1.5	8.95%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	582.77	(0.1)	2.3	15.6	17.0	1.8	1.7	2.61%
MSCI AC Asia Ex. Japan Index	717.17	(0.1)	1.9	15.1	16.8	1.7	1.7	0.00%
Nikkei 225	38,801.17	0.0	(2.7)	18.1	25.5	2.1	1.9	1.77%
S&P/ASX 200	8,484.00	0.0	4.0	21.4	19.2	2.5	2.2	3.41%
Hang Seng Index	21,294.86	(1.1)	6.2	10.7	11.0	1.2	1.1	3.93%
NSE Nifty 50 Index	23,071.80	(1.3)	(2.4)	21.8	23.9	3.4	3.3	1.39%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	183.09	0.6	7.8	16.0	16.2	2.2	1.9	3.13%
MSCI Emerging Markets Europe Index	128.91	(0.2)	8.9	7.5	7.1	1.2	1.0	3.82%
FTSE 100 Index	8,766.78	(0.0)	7.3	14.6	14.0	2.0	1.7	3.55%
Deutsche Boerse AG German Stock Inc	21,931.84	0.1	10.2	18.3	15.4	1.9	1.6	2.55%
CAC 40	8,005.74	(0.0)	8.5	15.7	16.1	2.0	1.8	3.07%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	6,026.39	0.7	3.4	27.2	23.7	5.0	4.2	1.28%
S&P 500 INDEX	6,066.44	0.7	3.1	27.3	23.6	5.3	4.3	1.24%
Dow Jones Industrial Average	44,470.41	0.4	4.5	24.4	21.2	5.9	4.7	1.59%
NASDAQ Composite Index	19,714.27	1.0	2.1	41.3	38.8	7.2	6.0	0.66%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	570.44	1.3	3.8	-31%	150%
Gold Spot \$/Oz	2,905.23	-0.1	10.7	0%	176%
BRENT CRUDE FUTR Apr25	76.83	1.3	3.5	-10%	66%
Generic 1st'OQA' Future	79.18	0.7	4.1	-37%	329%
LME COPPER 3MO (\$)	9,447.50	0.4	7.7	-13%	118%
SILVER SPOT \$/OZ	31.79	-0.8	10.0	-9%	165%

Source: FSC

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### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,519.16							
Change	-13.92	-0.31%						
Previous Close	4,533.08		Financial Sector	7,827.99	7,840.74	-0.16%	0.05%	1.32%
Open	4,533.08		Industry Sector	5,629.67	5,551.10	1.42%	4.07%	6.81%
Day's High	4,533.08		Services Sector	1,696.83	1,699.73	-0.17%	0.27%	-2.65%
Day's Low	4,512.39							
YTD Change	-1.26%							
Volume Mn	17.30							
MSX30 Value Traded Mn	3.64							
Traded Securities	54							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
JAZEERA STEEL PRODUCTS	0.371	8.80%	MUSCAT GASES	0.090	-10.00%	OQ EXPLORATION AN	0.316	5137.64
OMAN EMIRATES HO.	0.069	4.55%	GULF INTERNATIONAL CHEMICALS	0.078	-2.50%	OQ GAS NETWORKS	0.130	3060.32
THE PEARL REIF	0.120	4.35%	MUSCAT FINANCE	0.048	-2.04%	SOHAR INTERNATION	0.135	2511.05
OMAN CEMENT	0.420	3.45%	OMAN CABLES INDUSTRY	2.695	-2.00%	BANK MUSCAT	0.257	1024.20
OMAN NATIONAL ENGINEERING & INV	0.124	1.64%	UNITED FINANCE	0.059	-1.67%	OQ BASE INDUSTRIES	0.101	818.68

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,432.55		Tadawul Banks	12,805.01	12,906.41	-0.79%	0.19%	#VALUE!
Change	-39.17	-0.31%	Tadawul Energy	5,258.28	5,266.18	-0.15%	0.24%	-0.25%
Previous Close	12,471.72		Tadawul Utilities	13,542.04	13,650.38	-0.79%	-0.49%	-3.01%
Open	12,470.01		Tadawul Telecom	8,522.26	8,540.37	-0.21%	-0.47%	0.28%
Day's High	12,470.18		Tadawul Insurance	10,811.04	10,754.72	0.52%	-0.35%	0.04%
Day's Low	12,415.72		Tadawul Retailing	8,102.47	8,059.30	0.54%	0.22%	1.48%
YTD Change	3.29%		Tadawul Food & Beverages	6,202.82	6,207.20	-0.07%	0.18%	0.05%
Volume Mn	274,326.47		Tadawul Media	30,611.69	30,417.81	0.64%	-1.26%	-2.82%
Value Traded Mn	5,802.67		Tadawul Materials	5,612.46	5,596.95	0.28%	-0.41%	0.42%
Traded / Listed Stocks	246	228	Tadawul Capital Goods	15,981.41	15,838.08	0.90%	1.22%	0.83%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
RAOOM TRADING CO	189.4	5.81%	TIHAMA ADVERTISING & PUBLIC	16.48	-3.51%	AL-BAHA DEVELOPMI	0.45	56760.60
EAST PIPES INTEGRATED CO FOR	169.6	5.60%	AL JOUF MINERAL WATER BOTTLI	39.05	-2.38%	ANAAM INTERNATIO	1.30	27648.21
ENMA AL-RAWABI COMPANY	28	4.67%	ETIHAD ATHEEB TELECOMMUNICAT	104.20	-2.25%	TOURISM ENTERPRIS	0.92	5602.77
NATIONAL GAS & INDUSTRIALIZA	113.8	4.02%	LEEJAM SPORTS CO JSC	165.40	-2.25%	SAUDI ARABIAN MINI	49.70	4654.29
SAUDI STEEL PIPE CO	76.5	3.66%	AME COMPANY FOR MEDICAL SUPP	126.00	-2.17%	ARABIAN PIPES CO	13.66	4641.93

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,321.95							
Change	60.64	1.15%						
Previous Close	5,261.31		<b>Real Estate &amp; Construction</b>	RD/A N/A	RD/A N/A	RD/AL/EI	RD/AL/EI	RD/AL/EI
Open	5,262.08		<b>Banking</b>	RD/A N/A	RD/A N/A	RD/AL/EI	RD/AL/EI	RD/AL/EI
			<b>Investment and Financial</b>	RD/A N/A	RD/A N/A	RD/AL/EI	RD/AL/EI	RD/AL/EI
Day's High	5,323.42		<b>Insurance</b>	RD/A N/A	RD/A N/A	RD/AL/EI	RD/AL/EI	RD/AL/EI
Day's Low	5,259.37		<b>Consumer Staples</b>	RD/A N/A	RD/A N/A	RD/AL/EI	RD/AL/EI	RD/AL/EI
YTD Change	0.03		<b>Services</b>	RD/A N/A	RD/A N/A	RD/AL/EI	RD/AL/EI	RD/AL/EI
			<b>Industrial</b>	RD/A N/A	RD/A N/A	RD/AL/EI	RD/AL/EI	RD/AL/EI
Volume Mn	130,084.74		<b>Telecommunication</b>	RD/A N/A	RD/A N/A	RD/AL/EI	RD/AL/EI	RD/AL/EI
Value Traded Mn	599.07		<b>Transportation</b>	RD/A N/A	RD/A N/A	RD/AL/EI	RD/AL/EI	RD/AL/EI
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
DUBAI ISLAMIC INSURANCE CO	0.459	8.00%	AL SALAM BANK SUDAN	0.67	-5.63%	DEYAAR DEVELOPME	0.92	24,622.97
NATIONAL CEMENT CO	3.52	4.14%	TAKAFUL EMARAT INSURANCE	1.32	-4.35%	UNION PROPERTIES F	0.41	24,149.68
EMIRATES INTEGRATED TELECOMM	8.18	3.54%	BHM CAPITAL FINANCIAL SERVIC	2.03	-2.40%	EMAAR PROPERTIES I	14.10	21,326.12
COMMERCIAL BANK OF DUBAI	8.16	3.03%	DEYAAR DEVELOPMENT PJSC	0.919	-1.82%	SHUAA CAPITAL PSC	0.23	13,511.07
EMAAR DEVELOPMENT PJSC	13.5	2.66%	SHUAA CAPITAL PSC	0.232	-1.28%	BHM CAPITAL FINAN	2.03	11,534.05

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,647.64							
Change	16.45	0.17%						
Previous Close	9,631.19		<b>Financial</b>	17,150.78	17,137.21	0.08%	0.37%	-0.10%
Open	9,631.19		<b>Telecommunication</b>	4,185.01	4,214.48	-0.70%	-0.93%	-0.35%
			<b>Consumer Services</b>	11,750.71	12,658.07	-7.17%	-5.47%	-6.08%
Day's High	9,659.35		<b>Basic Material</b>	4,718.15	4,719.42	-0.03%	-0.64%	1.13%
Day's Low	9,625.25		<b>Industrials</b>	2,650.45	2,642.06	0.32%	0.25%	-1.66%
YTD Change	2.43%		<b>Utilities</b>	12,276.60	12,276.60	0.00%	-0.32%	-0.96%
			<b>Energy</b>	2,394.10	2,383.41	0.45%	0.72%	5.35%
Volume Mn	279,928.80		<b>Health Care</b>	2,400.73	2,445.75	-1.84%	-2.38%	-5.72%
Value Traded Mn	1,273.51		<b>Real Estate</b>	13,153.32	12,412.29	5.97%	12.81%	16.69%
Traded / Listed Stocks	73	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ALDAR PROPERTIES PJSC	9.05	6.47%	FOODCO NATIONAL FOODSTUFF CO	1.78	-9.64%	RAK PROPERTIES	1.30	38865.76
APEX INVESTMENT CO PSC	4.68	4.70%	COMMERCIAL BANK INTERNATIONA	0.725	-5.84%	ALDAR PROPERTIES P	9.05	32723.12
RAK PROPERTIES	1.3	4.00%	GULF MEDICAL PROJECTS	2	-5.21%	MULTIPLY GROUP	2.00	22638.83
RAS AL KHAIMAH WHITE CEMENT	1.21	3.42%	ESHRAQ INVESTMENTS PJSC	0.339	-4.51%	ESHRAQ INVESTMEN'	0.34	14275.06
ADNOC DRILLING CO PJSC	5.99	2.22%	EASY LEASE MOTOR CYCLE PRJSC	31.8	-4.22%	DANA GAS	0.77	14207.64

### Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,629.20							
Change	45.47	0.43%	<b>Total Return</b>	24,240.16	24,136.47	0.43%	0.13%	-0.35%
Previous Close	10583.73		<b>Rayan Islamic</b>	4,920.94	4,901.81	0.39%	-0.01%	-0.52%
Open	10583.73		<b>All Share</b>	3,779.45	3,764.89	0.39%	0.08%	-0.39%
			<b>Banks &amp; Finance</b>	4,638.34	4,612.74	0.55%	0.23%	0.16%
Day's High	10629.2		<b>Industrials</b>	4,285.84	4,285.04	0.02%	0.00%	-2.17%
Day's Low	10572.08		<b>Transportation</b>	5,300.43	5,271.69	0.55%	-0.48%	0.92%
YTD Change	0.005497101		<b>Real Estate</b>	1,616.04	1,626.13	-0.62%	-0.76%	-0.53%
			<b>Insurance</b>	2,329.41	2,341.45	-0.51%	-0.47%	-3.03%
Volume Mn	121.805		<b>Telecommunications</b>	2,005.30	1,991.09	0.71%	-0.12%	-0.48%
Value Traded Mn	368.2454		<b>Consumer Goods</b>	7,926.17	7,863.85	0.79%	0.77%	1.11%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A

### Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,898.47							
Change	11.42	0.61%	<b>MSCI Bahrain</b>	153.90	155.22	-0.85%	-0.15%	0.46%
Previous Close	1,887.05		<b>MSCI Bahrain Domestic Islamic</b>	60.40	61.01	-1.00%	-0.15%	0.36%
Open	1,887.05		<b>MSCI Bahrain Net TR USD</b>	420.26	420.88	-0.15%	-0.15%	0.47%
Day's High	1898.470							
Day's Low	1886.970							
YTD Change	-4.40%							
Volume Mn	1,844.38							
Value Traded Mn	0.467							
Traded / Listed Stocks	38	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ARAB BANKING CORP BSC-\$US	0.36	4.35%	ESTERAD INVESTMENT CO B.S.C.	0.22	-0.91%	AL SALAM BANK BSC	0.21	633.41
ALUMINIUM BAHRAIN BSC	1.05	1.74%	-	-	-	GFH FINANCIAL GROI	0.31	163.51
BAHRAIN DUTY FREE COMPLEX	0.41	1.23%	-	-	-	ARAB BANKING CORP	0.36	75.82
NATIONAL HOTELS CO	0.22	0.94%	-	-	-	BAHRAIN DUTY FREE	0.41	56.22
APM TERMINALS BAHRAIN BSC	1.11	0.45%	-	-	-	ZAIN BAHRAIN BSCC	0.12	54.00

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,959.41							
Change	15.23	0.19%	<b>Industrials</b>	743.49	739.96	0.48%	0.95%	2.74%
Previous Close	7,944.18		<b>Banks</b>	1,982.13	1,976.91	0.26%	2.07%	9.52%
Open	7,939.19		<b>Consumer Service</b>	1,027.82	1,044.62	-1.61%	-0.36%	2.92%
			<b>Technology</b>	1,076.70	1,018.50	5.71%	2.78%	3.50%
Day's High	7,959.41		<b>Real Estate</b>	1,529.31	1,520.79	0.56%	1.77%	13.02%
Day's Low	7,918.01		<b>Financial Services</b>	1,555.15	1,551.86	0.21%	1.11%	2.95%
YTD Change	8.11%		<b>Telecom</b>	1,065.63	1,066.82	-0.11%	5.18%	4.71%
			<b>Health Care</b>	401.57	408.45	-1.68%	-13.38%	-12.38%
Volume Mn	0.58		<b>Insurance</b>	2,133.92	2,094.48	1.88%	4.51%	3.83%
Value Traded Mn	118.58		<b>Basic Materials</b>	913.94	916.30	-0.26%	3.70%	0.30%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
CREDIT RATING & COLLECTION	47.00	8.55%	SOOR FUEL MARKETING CO KSC	384.00	-11.72%	KUWAIT BUSINESS TC	155.00	119719.82
ALARGAN INTERNATIONAL REAL	112.00	6.67%	KUWAIT HOTELS SAK	307.00	-10.76%	PRIVATIZATION HOLL	57.50	32837.84
AUTOMATED SYSTEMS CO KSCC	148.00	5.71%	ENERGY HOUSE HOLDING CO KSCP	290.00	-9.09%	GULF BANK	324.00	23764.99
KUWAIT REAL ESTATE HOLDING C	39.20	5.38%	AL TAMDEEN INVESTMENT CO	786.00	-4.96%	AL-MAZAYA HOLDING C	77.60	21231.34
AL SAFAT ENERGY HOLDING COMP	58.60	5.21%	ADVANCED TECHNOLOGY CO	448.00	-4.68%	AL ARABIYA REAL EST	82.00	18953.72

Source: FSC

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